

Nomura to Commence Tender Offer to Delist Capital Nomura Securities

Tokyo, December 17, 2019— In the news release entitled “Nomura Announces Tender Offer to Delist Capital Nomura Securities”¹ issued on October 3, 2019, Nomura Holdings, Inc. (the “Company”) announced its intention to launch a tender offer to delist the shares of its consolidated subsidiary Capital Nomura Securities Public Company Limited (“CNS”) from the Stock Exchange of Thailand (“SET”), in accordance with local laws and regulations.

The Company has confirmed that the necessary approvals from CNS shareholders and SET have been obtained. The Company will therefore conduct the tender offer from January 2, 2020 to March 5, 2020.

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Nomura

Nomura is an Asia-headquartered financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its four business divisions: Retail, Asset Management, Wholesale (Global Markets and Investment Banking), and Merchant Banking. Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com/.

¹ <https://www.nomuraholdings.com/news/nr/holdings/20191003/20191003.pdf>