

## Nomura Announces Results of Tender Offer to Delist Capital Nomura Securities

**Tokyo, March 13, 2020**—Nomura Holdings, Inc. (the “Company”) today announced the successful completion of its tender offer to delist the shares of its consolidated subsidiary Capital Nomura Securities Public Company Limited (“CNS”) from the Stock Exchange of Thailand (“SET”).

The tender offer was announced on December 17, 2019<sup>1</sup> and conducted from January 2, 2020 to March 5, 2020 in accordance with local laws and regulations.

Effective March 20, 2020, CNS will delist from SET.

### 1. Results of the Tender Offer

	Type of shares	Number of shares	Percentage of total outstanding shares	Percentage of total voting rights
Shares held by Nomura Group prior to the Tender Offer	Ordinary shares	1,844,659,931	85.78%	85.78%
Number of shares scheduled to be purchased	Ordinary shares	305,809,069	14.22%	14.22%
Number of shares tendered	Ordinary shares	286,367,088	13.32%	13.32%
Number of shares acquired	Ordinary shares	286,367,088	13.32%	13.32%
Shares held by Nomura Group after the Tender Offer	Ordinary shares	2,131,027,019	99.10%	99.10%

### 2. Impact on the Company’s consolidated results

The impact of the Tender Offer on the Company’s consolidated results is expected to be minimal.

\_\_\_\_\_ ends \_\_\_\_\_

#### Nomura

Nomura is an Asia-headquartered financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its four business divisions: Retail, Asset Management, Wholesale (Global Markets and Investment Banking), and Merchant Banking. Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit [www.nomura.com](http://www.nomura.com).

<sup>1</sup> <https://www.nomuraholdings.com/news/nr/holdings/20191217/20191217.pdf>