

Nomura Finalizes Details of Disposition of Treasury Shares as Stock Award

Tokyo, May 12, 2020—Nomura Holdings, Inc. (the “Company”) today announced that the number of shares disposed and the number of allottees, etc., of Restricted Stock Unit (RSU) No.2 and Restricted Stock Unit (RSU) No.8 have been finalized, which relate to the disposition of treasury stock determined by its Executive Management Board held on May 14, 2018 (the “2018 Decision”), announced in its news release “Nomura Determines to Make Disposition of Treasury Shares as Stock Award and Submits Shelf Registration Statement” dated May 14, 2018, and Executive Management Board held on May 16, 2019 (the “2019 Decision”), announced in its news release “Nomura Determines to Make Disposition of Treasury Shares as Stock Award” dated May 16, 2019 as outlined below.

	RSU No.2
1. Disposition Date of Treasury Shares	May 11, 2020
2. Class and Number of Shares Disposed	9,000,347 shares of common stock of the Company
3. Disposition Price	611.4 yen per share
4. Total Amount of Disposition Price	5,502,812,156 yen
5. Assets Contributed and Description and Value of Such Assets	Assets Contributed: assets other than cash (contribution-in-kind) Description of Assets: monetary compensation claims granted by the Company pursuant to the 2018 Decision Value of Assets to be Contributed: 5,502,812,156 yen (price per share is equivalent to the disposition price)
6. Method of Disposition	Allotted as a stock award to the allottees listed in 8 below
7. Method of Performance of Contribution	Through a contribution in-kind of monetary compensation claims
8. Allottees and Number of Shares Allotted	10 Directors and Executive Officers of the Company (Excluding Outside Directors) 93,340 shares
	20 Employees, etc. of the Company 22,475 shares
	1,808 Directors, Executive Officers, and employees, etc., of the Company’s subsidiaries 8,884,532 shares

	RSU No.8
1. Disposition Date of Treasury Shares	May 11, 2020
2. Class and Number of Shares Disposed	6,270,570 shares of common stock of the Company

3. Disposition Price	371 yen per share
4. Total Amount of Disposition Price	2,326,381,470 yen
5. Assets Contributed and Description and Value of Such Assets	Assets Contributed: assets other than cash (contribution-in-kind) Description of Assets: monetary compensation claims granted by the Company pursuant to the 2019 Decision
	Value of Assets to be Contributed: 2,326,381,470 yen (price per share is equivalent to the disposition price)
6. Method of Disposition	Allotted as a stock award to the allottees listed in 8 below
7. Method of Performance of Contribution	Through a contribution in-kind of monetary compensation claims
8. Allottees and Number of Shares Allotted	7 Directors and Executive Officers of the Company (Excluding Outside Directors) 41,862 shares
	3 Employees, etc. of the Company 5,005 shares
	1,283 Directors, Executive Officers, and employees, etc., of the Company's subsidiaries 6,223,703 shares

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Nomura

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