

Nomura Announces Correction to Bond Terms News Release

Tokyo, June 18, 2020—Nomura Holdings, Inc. today announced a correction to the news release issued on June 12, 2020, titled “Nomura Announces Determination of Terms and Conditions for Issuance of Unsecured Perpetual Subordinated Bonds with Write-down Clause” as underlined below.

Correction

Original

Interest Rate	From <u>June 18, 2020</u> until July 18, 2025: 1.80% per annum From the day immediately following July 18, 2025: 6-month yen LIBOR + 1.84%
---------------	---

Corrected

Interest Rate	From <u>the day immediately following June 18, 2020</u> until July 18, 2025: 1.80% per annum From the day immediately following July 18, 2025: 6-month yen LIBOR + 1.84%
---------------	---

ends

Nomura

Nomura is a global financial services group with an integrated network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its four business divisions: Retail, Asset Management, Wholesale (Global Markets and Investment Banking), and Merchant Banking. Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.

The purpose of this press release is to make a general public announcement concerning the public offering for the 2nd series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause outside the United States. This press release has not been prepared for the purpose of, and does not constitute, an offer of, or solicitation of an offer to buy or subscribe for, securities of Nomura Holdings, Inc. The above-referenced securities will not be or have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements thereunder.