

Nomura Finalizes Agreement related to BOOSTRY Security Token Business

Tokyo, December 3, 2020—Nomura Holdings, Inc. announced on July 22, 2020¹ that it had signed a memorandum of understanding with Nomura Research Institute, Ltd. (NRI) and SBI Holdings, Inc. (SBI) to transfer a portion of the shares it owns in BOOSTRY Co., Ltd to SBI, and form an alliance regarding BOOSTRY's operation and business. The three companies have signed the final agreement.

The impact of the alliance on Nomura's consolidated financial results is expected to be minimal.

Overview of BOOSTRY

Name	BOOSTRY Co., Ltd.
Address	3-9-2 Iwamoto-cho, Chiyoda-ku, Tokyo
Representative	President Toshinori Sasaki
Business	Develop platform for exchanging securities and other rights using blockchain technology; provision of consulting and IT services
Capital	1,175 million yen (including capital reserves)
Established	September 2, 2019
Shareholding ratio	Nomura 56%, NRI 34%, SBI 10%

ends

Nomura

Nomura is a global financial services group with an integrated network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its four business divisions: Retail, Asset Management, Wholesale (Global Markets and Investment Banking), and Merchant Banking. Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.

¹ <https://www.nomuraholdings.com/news/nr/holdings/20200722/20200722.pdf>