

# **NOMURA**

October 26, 2015
The Inter-American Development Bank
Nomura Securities Co., Ltd.

## IDB and Nomura Finalizes Terms of New Education, Youth, and Employment (EYE) Uridashi Bonds

The Inter-American Development Bank ("IDB" or "IADB"), rated Aaa/AAA, has priced a new 3-tranche Uridashi fixed-rate note under its "Education, Youth and Employment (EYE) Bond" Program. The notes are denominated in Brazilian reals (3 year tenor), Indian rupees (5 year tenor) and Turkish liras (3 year tenor), and constitute the first such sale of EYE Bonds denominated in these currencies to retail investors in Japan. The notes are due for sale to investors on October 28, 2015. Nomura Securities Co., Ltd. is the sole arranger of the bonds.

### **Bond Summary Terms**

Issuer: Inter-American Development Bank

Issuer rating: Aaa (Moody's) / AAA (S&P)

Amount: BRL 55.65 million / TRY 38.12 million / INR 449 million

(approximately \$34 million equivalent)

Settlement date: 27 October 2015

Settlement date to

28 October 2015

Japanese Investors:

Coupon: 11.02% (BRL) / 9.40% (TRY) / 5.43% (INR) (Semi Annual)

Maturity date: 25 October 2018 (BRL & TRY) / 27 October 2020 (INR)

Issue price: 100%

Denominations: BRL 10,000 / TRY 10,000 / INR 100,000

Sole arranger: Nomura





#### **About the Inter-American Development Bank**

The Inter-American Development Bank is devoted to improving lives. Established in 1959, the IDB is a leading source of long-term financing for economic, social and institutional development in Latin America and the Caribbean. The IDB also conducts cutting-edge research and provides policy advice, technical assistance and training to public and private sector clients throughout the region.

#### **About Nomura**

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.