

Nomura Selected as Member of ICMA's Green and Social Bond Committee Advisory Council

Tokyo, October 25, 2019—Nomura Securities Co., Ltd. today announced that it has been selected as a member of the newly created Advisory Council to the Green Bond Principles and Social Bond Principles Executive Committee (GBP SBP Executive Committee) of the International Capital Market Association (ICMA).

Nomura is the only firm in Japan selected to serve on the Council and one of only five global underwriters on the 40 member Council.

ICMA is a not-for-profit membership association that provides a wide range of services to member firms in global capital markets. It has more than 570 members in 62 countries, including issuers, banks and securities houses, asset managers, investors and capital market infrastructure providers.

The Council was newly created to advise the GBP SBP Executive Committee, which sets out green bond principles, social bond principles, sustainability bond guidelines and other guidelines for market participants. The Council will focus on further driving the expansion of the green and social bond markets by providing input on key market developments and regulatory initiatives, as well as contributing market insights with respect to ESG (Environment, Social and Governance) bond markets.

The United Nations' Sustainable Development Goals (SDGs) have gained widespread recognition in recent years. As part of this, green bonds aimed at addressing environmental issues, social bonds that target social outcomes, and sustainability bonds used for both social and green projects have been attracting attention globally.

By underwriting these types of bonds, Nomura serves as a bridge between investors who want to contribute to society and projects with capital needs that aim to resolve social issues such as climate change.

Nomura's selection to the Council is a testament to the firm's consistent efforts to grow sustainable finance in keeping with its commitment to help create an affluent society through its expertise in the capital markets.

Nomura will continue working to contribute to economic and sustainable social development and promote initiatives to achieve the SDGs.

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Nomura

Nomura is an Asia-headquartered financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its four business divisions: Retail, Asset Management, Wholesale (Global Markets and Investment Banking), and Merchant Banking. Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com/.