

Nomura Arranges Yen-Denominated Bond Issued by Bank Gospodarstwa Krajowego (“BGK”)

Tokyo, May 18, 2023—Nomura Securities Co., Ltd., a wholly owned subsidiary of Nomura Holdings, Inc., today announced that it has priced a yen-denominated private placement bond (10 year, 93 billion yen) issued by Bank Gospodarstwa Krajowego (“BGK”). Nomura acted as joint lead arranger for the offering.

BGK is a state development bank wholly owned by the Government of the Republic of Poland and provides financial services for the sustainable social and economic development of Poland.

The bond is guaranteed by the Government of the Republic of Poland and Japan Bank for International Cooperation. The funds raised will be used to provide humanitarian assistance such as medical care, education and housing facilities for displaced Ukrainians through Aid Fund managed by BGK on behalf of the Government.

As part of its efforts to Drive Sustainability, Nomura is committed to helping resolve social issues through its expertise in the capital markets. As a responsible corporate citizen, Nomura will continue to contribute to a sustainable world by providing financial support for various causes, encouraging employee volunteering and giving back to the communities where it operates.

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Nomura is a global financial services group with an integrated network spanning over 30 countries and regions. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Investment Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.