

# NOMURA

## NOMURA FIXED INCOME SECURITIES PRIVATE LIMITED

Registered Office: Ceejay House, 11<sup>th</sup> Level, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018  
CIN: U65910MH2007PTC168237

### AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2014

(₹ in million)

#### BALANCE SHEET AS AT MARCH 31, 2014

##### SOURCES OF FUNDS

##### 1. Shareholder's Funds

A) Share Capital	3,292.0
B) Reserves and Surplus	1,756.0

5,048.0

##### 2. Loan Funds

A) Secured Loans	7,485.3
B) Unsecured Loans*	2,000.0

9,485.3

14,533.3

##### APPLICATION OF FUNDS

##### 1. Fixed Assets

0.8

##### 2. Current Assets, Loans & Advances

##### A) Current Assets

##### I. Stock-in-Trade

(i) Government Securities	10,760.7
(ii) Commercial Paper & Certificate of Deposits	242.4
(iii) Corporate Bonds & Debentures	2,245.3

13,248.4

##### II. Other Current Assets

1,943.4

84.9

15,276.7

740.7

8.4

##### Net Current Assets

14,527.6

##### 3. Others

A) Deferred Tax Asset 4.9

B) Profit and Loss Account (Debit Balance) 0.0

14,533.3

\* Of which call money borrowings

NIL

\*\* Of which call money lending's

NIL

#### PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED MARCH 31, 2014

##### 1. Income

A) Interest Income	1,055.4
B) Discount Income	1,100.8
C) Profits on Securities (Net)	1,148.2
D) Other Income	119.7

3,424.1

##### 2. Expenses

A) Interest Expense	1,642.3
B) Administrative and Other Expenses	294.7

1,937.0

##### 3. Profit before Tax

1,487.1

##### 4. Profit after Tax

981.1

Regulatory Capital Required \*\*\* 2,279.9

Actual Capital 5,048.0

(Shareholders Funds less profit and loss account debit balance)

Return on Net Worth 19.45%

##### Notes:

- The results have been approved at the Board Meeting held on May 12, 2014.
- The securities held as stock-in-trade are valued at cost or market value whichever is lower.
- Net borrowings in call: Average ₹ 373.3 million; Peak ₹ 5,820.0 million.
- Leverage Ratio: Average 4.66 times; Peak 9.46 times.
- CRAR (Quarterly)\*\*\*

June 30, 2013	Sept 30, 2013	Dec 31, 2013	March 31, 2014
33.42%	41.40%	34.50%	33.81%

\*\*\* Calculated as per RBI Master Circular on Capital Adequacy Standards and Risk Management Guidelines for Primary Dealers dated July 1, 2013.

- Details of issuer composition of Non-Government Securities as at March 31, 2014: (Ref.: RBI Circular No. IDMD.PDRS.No.03/03.64.00/2003-04 dated March 08, 2004)

(₹ in million)

No.	Issuer	Amount	Extent of Private Placement****
1.	PSU's	1,495.3	1,495.3
2.	FIS	0.0	0.0
3.	Banks	0.0	0.0
4.	Private Corporates	750.0	750.0
	<b>Total</b>	<b>2,245.3</b>	<b>2,245.3</b>

\*\*\*\*All the investments in above Non-Government Securities are rated, listed and are above investment grade. Investments in unlisted securities of Certificate of deposits/Commercial papers are not considered above as the same are not covered by the above circular. There are no investments in Non-Government Securities other than issuers as disclosed above.

- The above results are published pursuant to Reserve Bank of India's direction to Primary Dealers.

For and on behalf of the Board of  
**Nomura Fixed Income Securities Private Limited**

Date : May 17, 2014

Place : Mumbai

sd/-  
Director