

Nomura Mezzanine Partners Completes Final Close on Japanese Mezzanine Fund

Tokyo, December 2, 2020—Nomura Mezzanine Partners Co., Ltd. (“N-MEZ”), a wholly owned subsidiary of Nomura Holdings, Inc., today announced that it has completed the final close on its mezzanine fund N-MEZ Investment Business Limited Partnership 1 (the “Fund”).

The Fund has made two investments to date, and will continue to enhance its investment activities in order to build a good investment portfolio.

The Fund forms part of Nomura Group’s strategy to expand the scope of its business from public to private side services. N-MEZ will continue to actively pursue mezzanine investment opportunities to respond to clients’ leveraged and management buyout needs and contribute to the expansion of the mezzanine market.

N-MEZ was established in September 2019 as a wholly owned subsidiary of Nomura Holdings, Inc. to manage Japanese mezzanine funds. Leveraging its fund management expertise and network as well as the Nomura Group platform, N-MEZ aims to respond to the investment needs of institutional investors by providing mezzanine solutions tailored to the unique Japanese market.

Disclaimer of N-MEZ Investment Business Limited Partnership 1

Please note that investment in N-MEZ Investment Business Limited Partnership Fund 1 may be subject to management and performance fees as stipulated under the limited partnership agreement. The Fund primarily invests in mezzanine investment. If recovery of the investment slows, it is possible that the total amount of distributions may be lower than the investment amount. This news release is intended to provide general information on the business of Nomura Mezzanine Partners Co., Ltd. It is not intended to be a solicitation for subscription for or acquisition of partnership interests in N-MEZ Investment Business Limited Partnership 1 or other securities.

Nomura Mezzanine Partners Co., Ltd.

Notifier of Specially Permitted Businesses for Qualified Institutional Investors, etc.

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