

## Cancellation of Issuance of US Dollar Senior Notes

**Tokyo, March 29, 2021**—Nomura Holdings, Inc. today announced that it has reached an agreement with the underwriters of the US dollar senior notes (TLAC-eligible debt) priced on March 23, 2021, to cancel the issuance due to an event that occurred after pricing that could impact the company's consolidated financial results.<sup>1</sup>

Nomura intends to consider issuing similar notes after the impact on its consolidated financial results is known and has been properly disclosed.

---

ends

---

### Nomura

Nomura is a global financial services group with an integrated network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking), and Merchant Banking. Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit [www.nomura.com](http://www.nomura.com).

---

<sup>1</sup> See the news release titled "Possible Loss Arising from Business Activities" issued on March 29, 2021.