

Nomura Announces Collaboration in M&A Financing with Development Bank of Japan

Tokyo, January 9, 2020—Nomura Securities Co., Ltd. and Nomura Capital Investment Co., Ltd. (collectively “Nomura”), wholly owned subsidiaries of Nomura Holdings, Inc., today announced that they have signed a memorandum of understanding (“MOU”) with the Development Bank of Japan (“DBJ”). Under the MOU, Nomura aims to collaborate with DBJ in providing financing for mergers and acquisitions to Japanese companies.

Nomura operates a robust M&A advisory business, while DBJ has superior expertise in M&A financing and the provision of risk capital, as well as a successful track record of collaborating with financial institutions in a wide range of areas.

By collaborating with DBJ, Nomura aims to further strengthen its ability to respond to the funding needs of clients including for cross-border M&A deals. Going forward, Nomura will continue to seek additional opportunities to collaborate with other financial institutions.

In addition, Nomura and DBJ will work together to develop new financing schemes to better respond to the increasingly diversified M&A financing needs of clients.

Nomura will continue striving to enhance the range of solutions its Investment Banking business offers in order to become the financial institution of choice for its clients.

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Nomura is an Asia-headquartered financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its four business divisions: Retail, Asset Management, Wholesale (Global Markets and Investment Banking), and Merchant Banking. Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.